# Stakeholder Advisory Panel

2040 Long-Term Comprehensive Plan (LTP) Update Flying Cloud Airport (FCM)

April 20, 2022



# **Agenda**

- Introductions \*
- Stakeholder Advisory Panel (SAP) Role ★
- LTP Process
  - Long Term Plan (LTP) Goals & Objectives
- LTP Project Updates
  - Existing Conditions ★
  - Aviation Forecast Methodology
- Feedback / Survey ★



★ Stakeholder Input Opportunity



#### Introductions

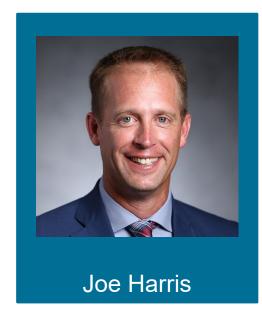
- Metropolitan Airports Commission (MAC)
- Consultant Team (HNTB)
- Stakeholder Advisory Panel (SAP) Members



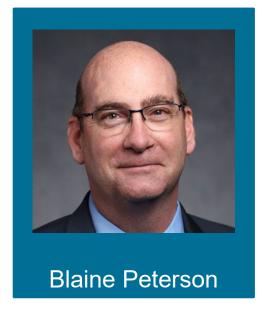
## **Metropolitan Airports Commission**



- MAC Airport
   Planner
- Project Manager



 Director, Reliever Airports



FCM Airport Manager



Manager, Community Relations





## **HNTB Team**



**Andrew Blaisdell** 

- Senior Project Manager
- Consultant Project Manager



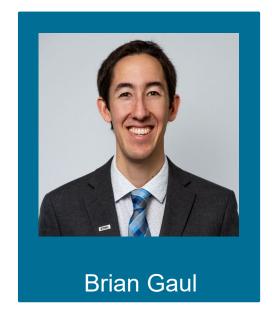
**Greg Albjerg** 

- Vice President,
   Senior Aviation
   Consultant
- Technical Advisor
- Frequent Flyer at FCM



Alex Normandin

- Senior Aviation
   Planner
- Airfield Planning Lead



- Planner II
- Aviation Planner



# Stakeholder Advisory Panel (SAP)

**Airport Tenants** 

Local Communities

Regional Businesses

Tourism Associations





In five words or less, what would you like to get from your participation on the SAP?





# Stakeholder Advisory Panel (SAP) Role

- Represent a broad range of stakeholder groups, including airport tenants, public partners, local community leaders and city planners, regional businesses and tourism associations
- Review information about the planning process
- Share feedback and aspirations as the voice of key stakeholders
- Meet four (4) times during the LTP process:
  - Kickoff April 20, 2022
  - Facility Requirements Late Summer 2022
  - Concept Development and Review Late Fall 2022
  - Final Recommended Plan Spring 2023



In five words or less, what would you like to get from your participation on the SAP?





# What is a Long-Term Plan (LTP)

- A planning document that documents current and future needs of an airport
- Focuses on a 20-year horizon, with intermediate steps at 5- and 10-years
- FAA typically requires updates every 7-10 years (for all airports nationwide)
- The last LTP update for FCM was completed in 2010
- Used to plan for the future and guide capital investments and improvements
- Does not authorize actual construction



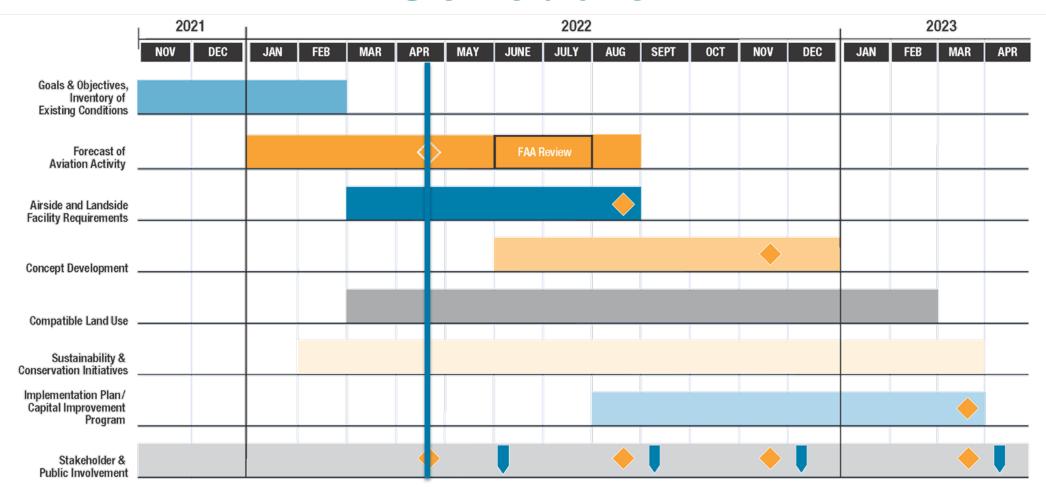
# **Goals and Objectives**

- 1. Enhance airport safety
- 2. Preserve and, if possible, improve operational capabilities for the current family of aircraft using the airport
- 3. Promote financial stability of the MAC Reliever Airport system by exploring revenue opportunities for aeronautical and non-aeronautical development





#### Schedule



Stakeholder Advisory Panel (SAP) Meeting
Updated: April 2022 - Timeline is subject to change.



#### **General Aviation Overview**









# RELIEVER AIRPORTS

reliever



airports

leases including:

**765** aircraft storage leases **35** commercial leases **28** non-aeronautical leases

\$756 M economic output annually



annual operating revenue

1,307 based aircraft aircraft control towers

runways 1 turf 13 paved

352,195 annual flight operations full time employees

5,007 acres



6,248,484 gallons of fuel flowage

**296** 

pieces of maintenance equipment

2,840 runway/taxiway lights > 5 precision approaches > 19 non-precision approaches > 1.8 miles of flood wall (STP) > 10 Full-service Fuel Based Operators > 1 restaurant

1,030 jobs supported by reliever airport operations 1 Airport with Customs services 9 flight schools 13 flying clubs 3 Civil Air Patrol 3 Experimental Aircraft Associations

# LTP Project Updates: Existing Conditions





FLYING CLOUD AIRPORT

363 based aircraft



economic output annually



131,593

annual flight

operations

in local/state tax contributions annually

1,190 jobs supported



fixed based operators





runway and taxiway lights

pieces of equipment maintaining the airfield and airport grounds

860 acres

4 Fulltime airport maintenance staff > 4 Flight schools > 1 Air traffic control tower

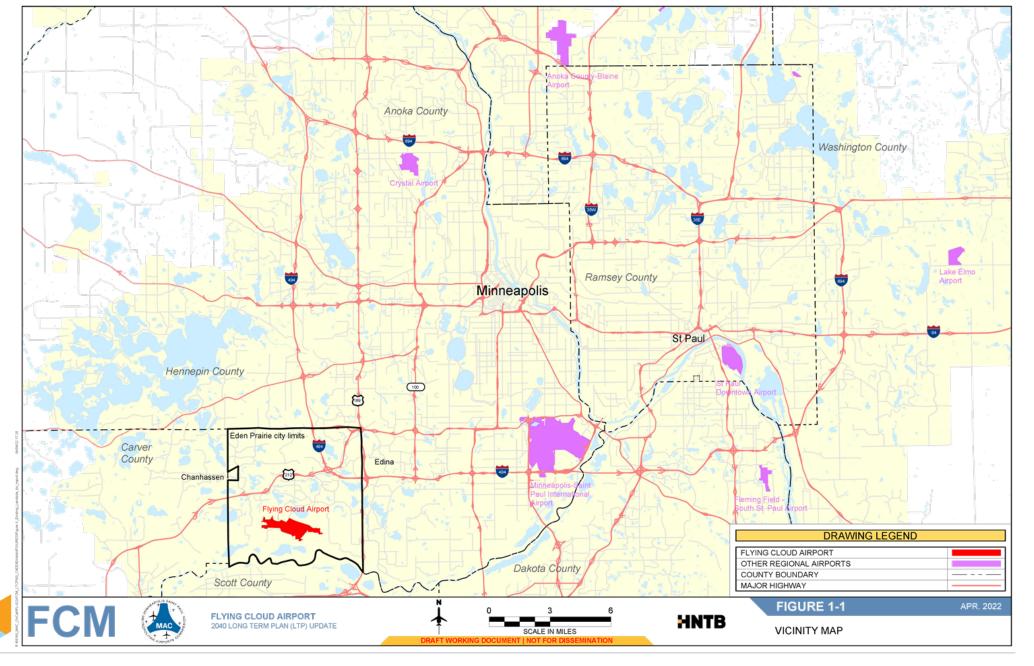
2 Flying clubs > 1 Civil Air Patrol > In the community since 1941 > Owned by MAC since 1948

Busiest airport in MAC's system of General Aviation Airports On-site public viewing area

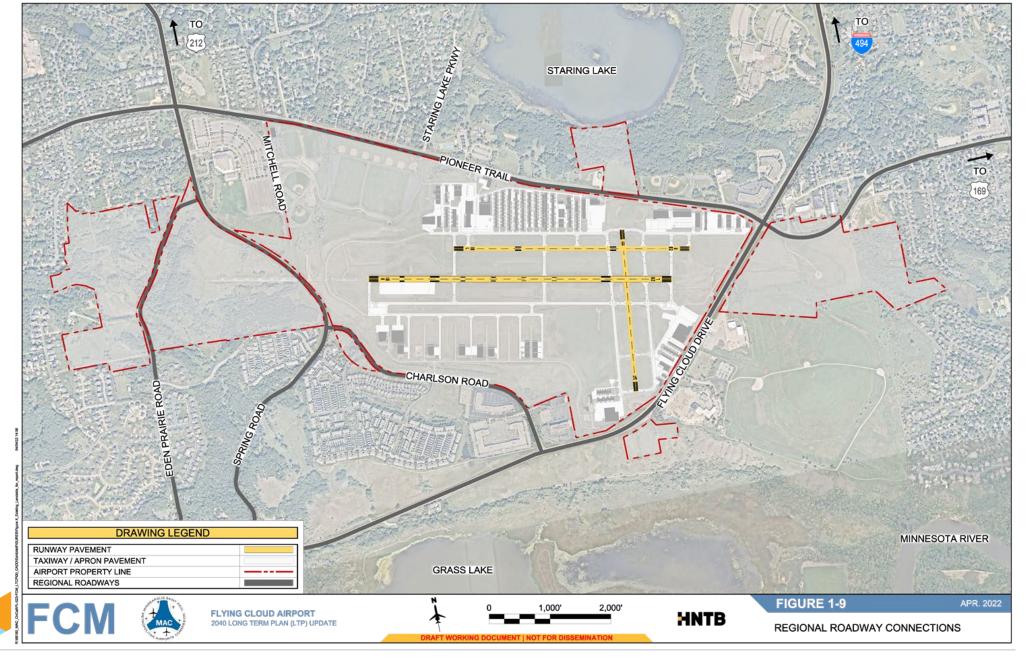
What makes Flying Cloud Airport unique compared to other airports in the region?



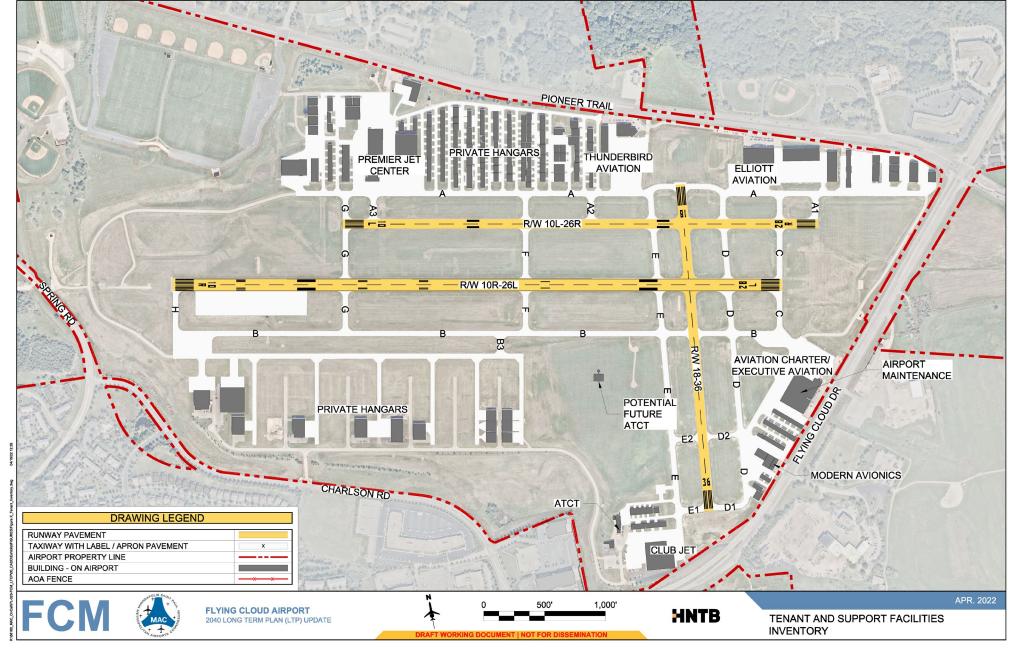














What makes Flying Cloud Airport unique compared to other airports in the region?





# LTP Project Updates: Forecast Methodology



# **MAC Primary Reliever Airports Vision Study**

- Completed in November 2019
- Intent was to gain a better understanding of how MAC's primary reliever airports work together as a system
  - Anoka County Blaine (ANE)
  - St. Paul Downtown Holman Field (STP)
  - Flying Cloud (FCM)
- Compared MAC reliever system to Boston, Denver, and Phoenix



# Forecast – Recap from Vision Study

- FCM has the smallest catchment area (population, households, employment)
- FCM accounts for highest number of itinerant GA and business/corporate traffic per capita
- Factors that significantly impact an airport's ability to attract business jet operations:
  - Adequate runway length
  - Available airfield capacity/limited congestion
  - Proximity to the central business district
- Economically dynamic catchment area in terms of per capita income, wage/salary, low unemployment



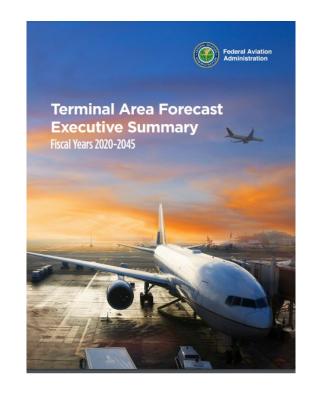
# Forecast Overview and Purpose

- The purpose of a forecast is to establish a framework to discuss future demand, in the context of capacity, efficiency, and safety
- Forecast Components
  - Annual Aircraft Operations
  - Fleet Mix
  - Based Aircraft



#### **Forecast**

- Comparison to FAA's Terminal Area Forecast (TAF) required to achieve FAA concurrence
  - 10% within 5-year period
  - 15% within 10-year period
- Forecast used as basis for future requirements, alternatives, and preferred development plan
- FAA subsequently approves Airport Layout Plan
   (ALP) which depicts the preferred development plan





# **Forecast Methodology**

- Forecast parameters
  - 2021 base year with future planning activity levels: 2025, 2030, 2040
  - Consider observed growth during COVID pandemic
  - Significant change from TAF may require FAA HQ review (not anticipated)
- Key inputs
  - Historical aviation activity at FCM (operations, fleet mix, based aircraft)
  - Industry factors (national GA forecast, fuel prices, aircraft production, etc.)
  - Activity and constraints at other regional Airports (MSP, STP, ANE)
  - Business jet behavior, recent activity, and anticipated fleet
  - Regional economic and population demographic data
  - Tenant needs collected during the Vision Plan, to be verified for LTP



What is your perception of how aviation activity will change at Flying Cloud in the years ahead?

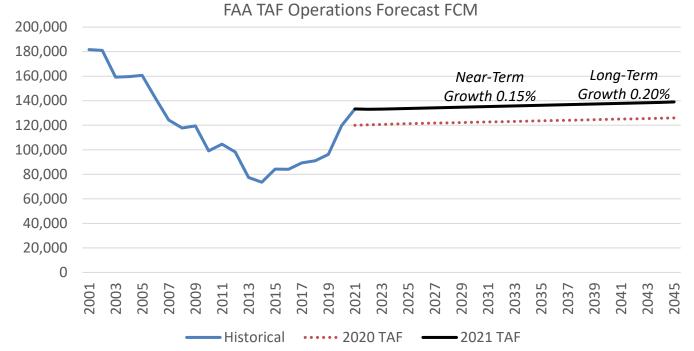
- A.) Increase Significantly
- B.) Increase Slightly
- C.) No Change
- D.) Decrease Slightly
- E.) Decrease Significantly

And Why?



# Forecast Terminal Area Forecast (TAF)

- FAA published the 2021 TAF in March 2022 to serve as preliminary guidance for annual operations and based aircraft at all airports in the national system
- The LTP team will review, validate, or propose modifications to the FAA TAF
- High-growth and low-growth scenarios will also be prepared







What is your perception of how aviation activity will change at Flying Cloud in the years ahead?

- A.) Increase Significantly
- B.) Increase Slightly
- C.) No Change
- D.) Decrease Slightly
- E.) Decrease Significantly

And Why?



For the forecast, what major business plans or nearby community plans should be considered?





# **Next Steps**

- First public meeting in June 2022
- Complete aviation activity forecast with input from SAP and public
- Coordinate forecast with the FAA
- Additional SAP meetings

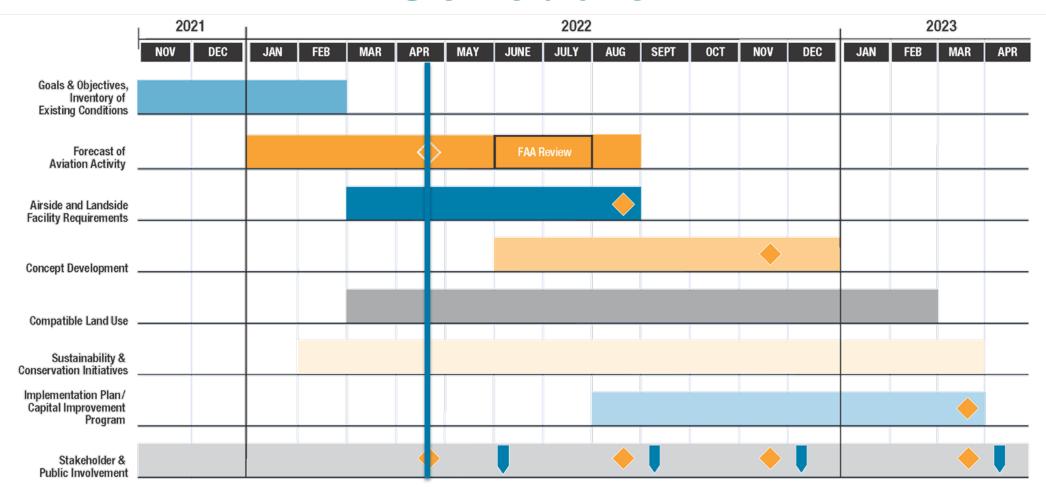


For the forecast, what major business plans or nearby community plans should be considered?





#### Schedule



Stakeholder Advisory Panel (SAP) Meeting Public Open House
Updated: April 2022 - Timeline is subject to change.



#### **Public Event**

- June 8<sup>th</sup>
- 4:30 6:30 PM
- MAC Maintenance Facility
- 9960 Flying Cloud Drive, Eden Prairie





Do you have ideas on where/how we notify people about the public event?





# Thank you for participating!

2040 Long-Term Plan (LTP) Update Flying Cloud Airport (FCM)

Please complete the post-event survey

April 20, 2022

