

do north do msp

TERMINAL 1 REQUEST
FOR PROPOSAL



PROPELLING THE LOCAL ECONOMY

\$21.3B

Annual economic impact
Output has more than
doubled since 2012

342K

Takeoff and Landings
in 2025

93,000

Jobs supported
Nearly 50,000 are directly
connected to airport
operations

17th

Busiest passenger airport
in the US

36M

Passengers in 2025

INTERNATIONAL TRAVEL



35
International Destinations
A new record for MSP

 In 2025, MSP set records in both international destinations at 35 and total international passengers at 3.6M

10%
3.6M International Passengers

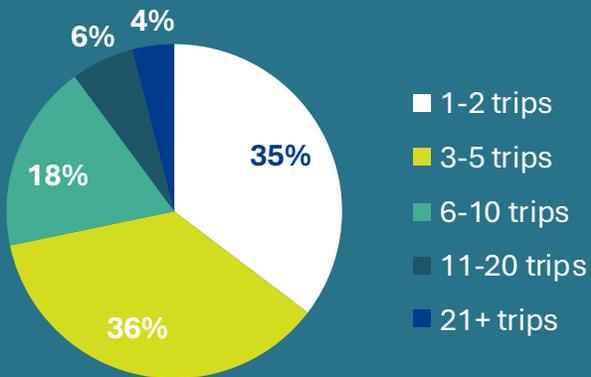
Nonstop transatlantic destinations

Amsterdam	Paris
Copenhagen	Reykjavik
Dublin	Rome
Frankfurt	Seoul
London	Tokyo
Mexico City	

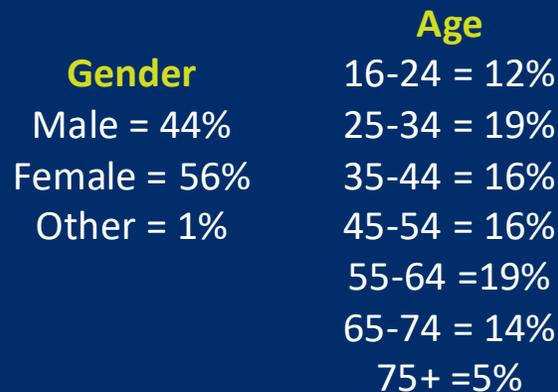
Delta service to Amsterdam, Paris, Seoul and Mexico City represent hub-to-hub connecting with Sky Team Partners KLM, Air France, Korean Air and AeroMexico, providing broad connecting access across Europe, Asia, and Latin America for both business and leisure passengers.

Terminal 1 Travelers At-A-Glance

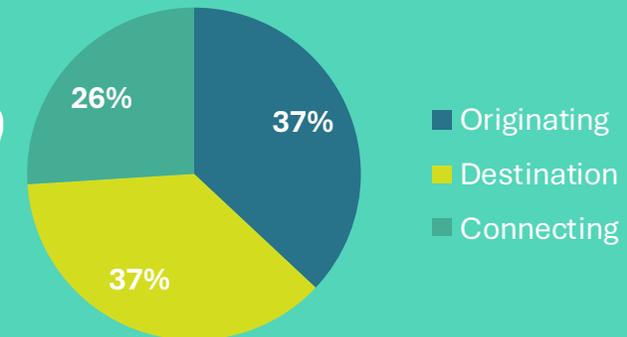
12 Month Trip Frequency



Age and Gender Diversity



Balanced Passenger Traffic



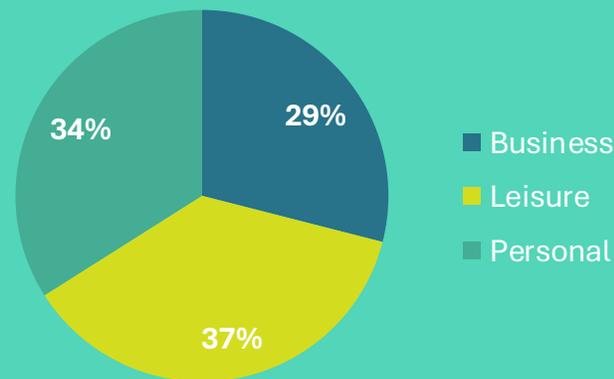
Engaged Passengers



3 out of 4

passengers engage with concessionaires during their time at MSP.

Reason for Travel



Spending Power



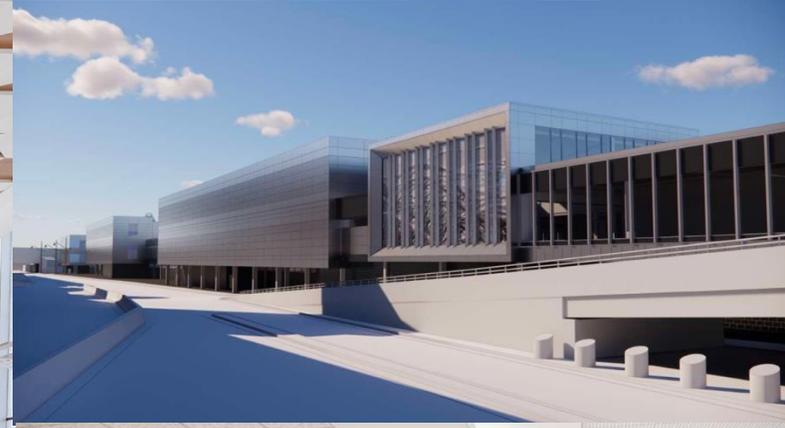
Home to 16+ Fortune 500 company headquarters.

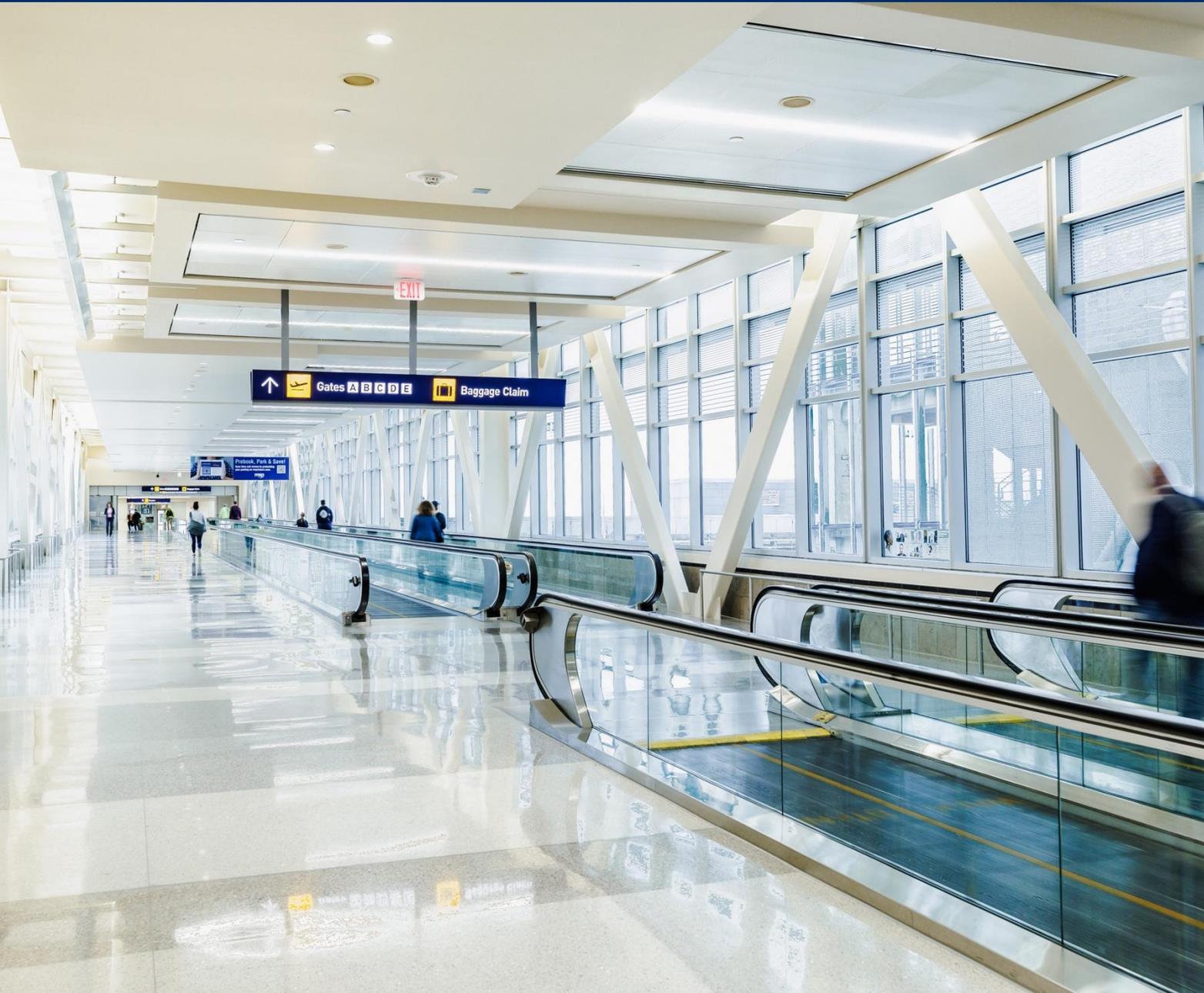
Twin Cities metro area per capita and household incomes **20% higher** than US average.

11 Airlines Serving Terminal 1



Terminal 1 is bright and modern,
with ongoing upgrades and
enhancements to support
growing passenger demands.





MSP Airport completes largest interior renovation of Terminal 1

2 year, \$242M Delta-led construction project to unify and modernize design across six of seven terminal concourses and 75 Delta gate holds.

- Technology upgrades
- New gate seating with power outlets
- More accessible and durable terrazzo flooring & carpeting
- Brighter, more modern and sustainable LED lighting

T1 RFP Goals



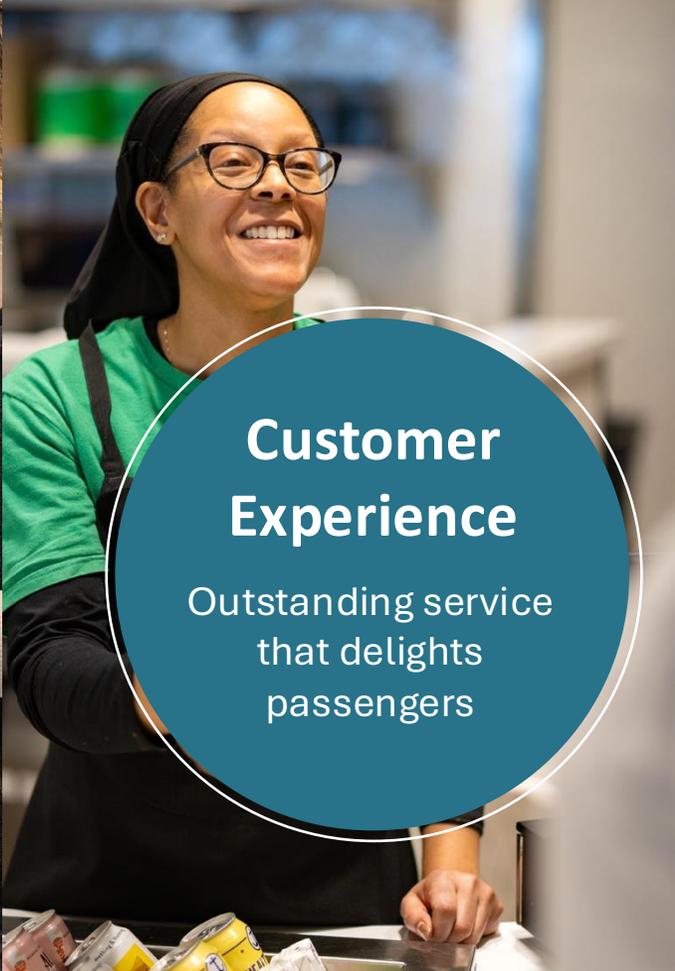
Sense of Place

Celebrate local
flavor & culture



Value & Convenience

Exceptional choices
at every price point



Customer Experience

Outstanding service
that delights
passengers



Quality & Variety

Diverse offerings to
meet passengers'
unique needs

TERMINAL 1 RFP

50+ UNITS

RFP
Released
Summer
2026



-  Full-Service Restaurants
-  Quick-Service Restaurants
-  Coffee
-  Bars

-  News & Convenience
-  Specialty Retail
-  Spa



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